THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

IN RE: Sears Holdings Corporation, Debtor(s).
3333 Beverly Road
Hoffman Estates, IL 60179

20-1920798

Case No. 18-23538 RDD Chapter 11

Notice of Appearance and Request for Notice

Pursuant to Bankruptcy Rule 2002(g) the Tennessee Attorney General's Office requests that all notices or orders sent in this case in accordance with Title 11 U.S.C., any order of the Court, Bankruptcy Rules 2002, 3017, and 9013, and any other Bankruptcy Rules or local rules governing notice be sent to the TN Dept of Revenue.

Notices should be addressed to: TN Dept of Revenue c/oTN Attorney General's Office, Bankruptcy Division PO Box 20207 Nashville, Tennessee 37202-0207

The TN Dept of Revenue hereby reserves and does not waive its sovereign immunity and its rights under the Eleventh Amendment to the United States Constitution.

Respectfully submitted, Herbert H. Slatery III Attorney General and Reporter

/s/ Marvin E. Clements, Jr.

Marvin E. Clements, Jr.
Senior Assistant Attorney General
BPR No. 016031
OFFICE OF THE ATTORNEY GENERAL
BANKRUPTCY DIVISION
P O BOX 20207

Phone: (615) 741-1935 Fax: 615-741-3334 Email: AGBankNewYork@ag.tn.gov

Nashville, TN 37202-0207

CERTIFICATE OF SERVICE

I certify that on October 17, 2018 a copy of this pleading was deposited in the United States mail, first class, postage prepaid, or sent electronically (or both as required by local rules) to the parties set out below.

/s/ Marvin E. Clements, Jr.

Marvin E. Clements, Jr. Senior Assistant Attorney General

Office of the U.S. Trustee U.S. Federal Office Building 201 Varick Street, Room 1006 New York, New York 10014 Jacqueline Marcus Attorney for the Debtor(s) Weil Gotshal & Manges, LLP 767 5th Avenue New York, New York 10153